

February 2020

Helping to take
the confusion
out of retirement!



February TV

February is always a good time for watching television because a lot of shows are starting up again for new seasons and there are also a lot of big events that take place around February. Obviously the Superbowl just happened this weekend which people watch not only for the game, but the commercials and halftime show. This year's half time performance was by Shakira and Jennifer Lopez. Another big event to watch will be the Academy Awards on Sunday February 9th. 2019 was a great year for movies and there are a lot of strong films that are up for multiple awards. The list includes *1917*, *Marriage Story*, *The Joker*, *Once Upon a Time in Hollywood*, *Parasite* and *The Irishman*. Between February 14th-16th the NBA's biggest stars will all come together in Chicago for the NBA's All-Star Weekend. The Milwaukee Bucks's very own Giannis Antetokounmpo is the leading vote getter for the Eastern Conference so he will serve as the one of the captains. This will be the third year where there will be a draft to determine what players are on each team instead of by conference. February is jam packed with a bunch of fun and interesting TV to watch.

MARCH EVENTS TO CHECK OUT

The [Bucks](#) have 8 home games in March at the Fiserv Forum
3/6-7— American Cup Gymnastics — [Fiserv Forum](#)
3/11—The Lumineers — [Fiserv Forum](#)
3/11— Foreigner — [Riverside Theater](#)
3/14— St Patrick's Day Parade— [Downtown Milwaukee](#)
3/20— Blake Shelton— [Fiserv Forum](#)
3/27—Milwaukee Blues Festival— [Miller High Life Theater](#)
3/28— WWE Live — [Fiserv Forum](#)
3/29— Michael Bublé— [Wisconsin Center](#)

N16W23217 Stone Ridge Dr., #120
Waukesha, WI 53188

Learn more:
jvbfinancial.net

E-mail:

jay.vanbeusekom@adviserfocus.com

Special Reminders:

Do you need a referral for anything? Call us, we would love to help!

If you have any changes to your personal information, please call Pauline at 262-408-5820 and she will be happy to assist you!

Would you like to schedule a progress appointment with Jay? Call Pauline at 262-408-5820 to set up an appointment.



**Wishing all our
clients born in
February a splendid
birthday.
Cheers to another
great year!**

The celebs celebrating ...
2/1: Harry Styles turns 26
2/7: Chris Rock turns 55
2/11: Jennifer Aniston turns 51
2/17: Ed Sheeran turns 28
2/17: Michael Jordan turns 57
2/20: Rihanna turns 32
2/22: Drew Barrymore turns 45
2/23: Emily Blunt turns 37

Monkey Bread

- 24 ounces frozen dinner roll dough
- 1 cup packed brown sugar
- 1 (3.4 ounce) package instant butterscotch pudding mix
- 1/4 cup white sugar
- 2 teaspoons ground cinnamon
- 1/2 cup chopped walnuts
- 1/2 cup melted butter



A Message From Jay

Welcome to February!

We get an extra day this month because it is leap year! Special birthday wishes to anyone who was born on February 29th! This month I'd like to share with you a little bit about some special clients of mine. I originally met this couple 18 years ago. This husband ran a successful family business that his father had started. My clients 3 sons worked in the business as well. I originally helped them secure Medicare supplement protection. As a financial planner, I felt that it was also important for them to obtain Long Term Care insurance to protect their assets, make sure they didn't become a burden to their family and allow them to receive the choice of care they desired. Six years later my client sold his business and I helped them with their investment planning so that they could feel comfortable about their money in retirement. Unfortunately, the wife had some serious health issues and needed home health care and assisted living services shortly after retirement. Thankfully the LTC plan covered these costs so that they didn't need to dip into their retirement savings.

The husband's health deteriorated in the last couple of years and we helped pay for home health care, assisted living and nursing home health care. I am now in the process of helping their three sons settle their parent's estate and helping them with their own planning. I am always sad when a nice client of mine dies, but it gives me great joy knowing that I was able to put them in a better position than when I met them.

Please let me know if I can be a further resource for you or those you care about.

Be well,
Jay

1. The night or several hours before, grease and flour a 9 or 10 inch tube pan. Mix brown sugar and pudding mix together. Mix white sugar and cinnamon together. Place frozen dinner rolls in pan a layer at a time. Sprinkle brown sugar and pudding mix over first layer of rolls. Sprinkle sugar and cinnamon mixture over the brown sugar and pudding mixture. Spread half the nuts and melted butter over first layer. Repeat with the next layer.
2. Place on counter over night. Do not cover. Next morning, bake in a preheated 350 degrees F oven for 30 minutes. Let stand a few minutes and turn pan over onto serving platter.

Valentine's Day Fun Facts

- 144 million cards get exchanged each year
- The first box of chocolates given out was in 1868
- The first Valentine given was a poem written in the early 15th century
- Sweethearts were first made in 1866
- Necco makes 10-14 million pounds of Sweethearts every year
- 50 million roses are given each year for Valentines Day
- 4.7 billion dollars are spent on jewelry every Valentine's Day.

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*Editor: Zach Van Beusekom
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