

# July 2023

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the confusion  
out of retirement!



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## 4th of July Celebrations

After returning last year from a 2 year hiatus, Milwaukee's lakefront fireworks are back for another year. It should be a 45 minute display starting around 9:30 PM on Monday, July 3rd. There are many other cities around the area back to celebrating the holiday. Franklin and Delafield will have their celebrations and fireworks on Saturday, July 1st. Most of the cities around the Milwaukee area will have their celebrations on the Tuesday the 4th. This includes Brookfield, Germantown, Cedarburg, New Berlin, Waukesha, and Wauwatosa. Most of the Milwaukee county parks will also have fireworks on the 4th as well. Please look at the [link](#) if you are interested in finding when and where 4th of July celebrations will be happening around you.

If you already have plans for the 4th, whether that is celebrating with family and friends locally, traveling up north, or out of the state, please have a fun and safe 4th of July weekend.

## AUGUST EVENTS TO CHECK

The [Brewers](#) scheduled to play 12 home games

8/8- Stevie Nicks- [Fiserv Forum](#)

8/3-13- State Fair- [State Fair Park](#)

8/11-12- Waukesha Bluesfest- [Naga-Waukee Park](#)

8/12- Bloody Mary Fest- [Deer District](#)

8/16-Milwaukee Night Market - [Wisconsin Avenue](#)

8/17-20- Irish Fest-- [Henry Maier Festival Park](#)

8/17-20- Milwaukee a la carte at the Zoo- [Milwaukee County Zoo](#)

8/25-27- Mexican Fiesta- [Henry Maier Festival Park](#)

### Special Reminders:

Do you need a referral for anything? Call us, we would love to help!

If you have any changes to your personal information, please call Zach at 262-408-5820 and he will be happy to assist you!

Would you like to schedule a progress appointment with Jay? Call Zach at 262-408-5820 to set up an appointment.



Wishing all our  
July clients a  
splendid  
birthday.

Cheers to another  
great year!

The celebs celebrating ...

7/3 Tom Cruise turns 61

7/9 Tom Hanks turns 67

7/13 Harrison Ford turns 81

7/16 Will Ferrell turns 56

7/18 Kristen Bell turns 43

7/23 Woody Harrelson turns 62

7/24 Jennifer Lopez turns 54

7/28 Sandra Bullock turns 59

## Strawberry Rhubarb Custard Pie

- 1 (9 inch) unbaked pie crust
- 3 cups rhubarb, sliced 1/4-inch thick
- 1 cup fresh strawberries, quartered
- 3 large eggs
- 1 ½ cups white sugar
- 3 tablespoons milk
- 3 tablespoons all-purpose flour
- ¼ teaspoon freshly grated nutmeg
- 1 tablespoon butter, diced
- 2 tablespoons strawberry jam
- ¼ teaspoon water



## A Message From Jay

Welcome to July!

We have had a great start to summer with the weather, besides the recent smoke from the wildfires in Canada. I was in Omaha, Nebraska in mid June participating in Mutual of Omaha's Field Advisory Council meetings. This is my 7th year as part of this important group. I am honored to be able to represent and be a voice for our financial advisors around the country. I get to provide input to our home office executives about how I can better take care of my clients with the products and services that you want and need.

The Chairman and CEO of Mutual of Omaha even sits on some of the meetings which is important and something I appreciate because Mutual of Omaha is always trying to better serve our clients.

We also got to enjoy some camaraderie and take in the College World Series which was a lot of fun. The college World Series is held in Omaha every summer.

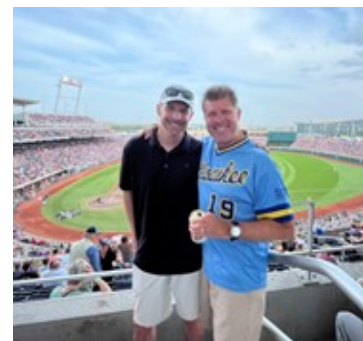
I hope you have a safe and enjoyable 4th of July and get to enjoy however you like to spend the holiday. Thank you to all of our past and present military personnel for providing and protecting our freedom!

Be well,

Jay

## Directions

1. Preheat oven to 350 degrees F.
2. Combine rhubarb and strawberries in a bowl; transfer to the pie crust, distributing evenly.
3. Whisk eggs, sugar, milk, flour, and nutmeg together in a medium bowl. Slowly pour filling over rhubarb mixture until it just reaches the top edge of the crust. Scatter diced butter evenly over the top of the filling. Lightly tap and shake the baking sheet to remove any air bubbles
4. Transfer pie to the preheated oven and bake, turning halfway through, until rhubarb is tender and custard is set, about 1 hour.
5. Mix strawberry jam and water in a small bowl; heat in the microwave until warm, about 15 seconds. Glaze the top of the pie with the jam mixture and let cool. Refrigerate until ready to serve.



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