June 2020

Helping to take the confusion out of retirement!

Wisconsin Destinations

Now that we are in June and the weather is starting to heat up, there are many great places in Wisconsin to enjoy. First off, there's Devil's Lake State Park which is located in Baraboo and is an awesome spot to do some hiking, fishing, kayaking and camping. Next up is Wisconsin Dells. Although it is known for its water parks, which are looking to reopen soon, it also has great spots to do some boating on the Wisconsin River or Lake Delton. Check out sandstone bluffs in Rocky Arbor State Park as well. The Eagle River/ Minocqua area is a great destination for families to get away and spend some time on the lakes or go into the fun towns up north . Many people rent houses or camp in that area for a vacation or long weekend in the summer.

Lake Geneva is another place that has nice lakes, restaurants and golf courses. Speaking of golf courses, Wisconsin has some great public golf courses all over the state. The list includes Erin Hills and Whistling Straits, which have both hosted PGA Majors Championships, as well as Black Wolf Run, Sand Valley and many more. The last place to highlight is one of the most northern places in Wisconsin. The Apostle Islands is a string of 21 islands which feature amazing rock formations as well as 6 lighthouses. You can kayak, hike, and camp as well as sail or boat around the islands. No matter where you go, try to enjoy some of the great places Wisconsin has to offer this summer.

June Fun Facts

- June birth flowers are the rose and the honeysuckle
- No other month begins on the same day of the week as June.
- The birthstone for June is the moonstone or pearl
- June is the month with the most daylight hours out of any month in the Northern hemisphere
- Father's Day is the fourth largest greeting card occasion of the year
- In 1966 Lyndon B Johnson issued the first presidential proclamation honoring fathers



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Special Reminders:

Do you need a referral for anything? Call us, we would love to help!

If you have any changes to your personal information, please call us at *262-408-5820* and we will be happy to assist you!

Would you like to schedule a progress appointment with Jay? Call Ashleigh at *262-408-5820* to set up an appointment.



Wishing all our clients born in June a splendid birthday. Cheers to another great year!

The celebs celebrating ... 6/1 Morgan Freeman turns 83 6/5 Mark Wahlberg turns 49 6/9 Natalie Portman turns 39 6/15 Courtney Cox turns 56 6/18 Paul McCartney turns 78 6/21 Prince William turns 38 6/22 Meryl Streep turns 71 6/30 Michael Phelps turns 35

Spinach and Feta Pita Bake

- 1 (6 ounce) tub sundried tomato pesto
- 6 (6 inch) whole wheat pita breads
- 2 roma (plum) tomatoes, chopped
- 1 bunch spinach, rinsed and chopped
- 4 fresh mushrooms, sliced

- ¹/₂ cup crumbled feta cheese
- 2 tablespoons grated Parmesan cheese
- 3 tablespoons olive oil
- ground black pepper to taste



<u>A Message From</u> Jay

Welcome to June!

Pauline Edwards, who has been my business manager for the last 5 and half years, will be stepping away from her duties on the JVB Team as of June 1st. Pauline has gotten to know many of you in person through meetings at our office or other functions. She has also gotten to know many more of you through phone calls, emails, and other correspondence. We will certainly miss Pauline and the value she brought to the team. Pauline will be missed for her great service to our clients and her superb diligence. All the best to you in your further endeavors, Pauline.

With change, comes opportunity. Ashleigh Norton joined our team 3 months ago and will take over as my director of operations! Ashleigh comes to us with experience in the insurance and investment world and almost 15 years of experience in the banking industry. Ashleigh is married to Jake and has 3 daughters that keep her busy at home as well.

Ashleigh will be able to answer any questions you may have and will be a great resource for the team. She brings a lot of experience and enthusiasm and is looking forward to meeting as many of you as she can in person at our office in Waukesha. Ashleigh will also be able to meet and help many of you through phone calls and email correspondence. Please help me in congratulating Ashleigh on her new promotion and you can look forward to a long lasting business relationship with this friendly lady! Have a great month!

> Be well, Jay

Directions

- 1) Preheat the oven to 350 degrees
- Spread tomato pesto onto one side of each pita bread and place them pesto -side up on a baking sheet. Top pitas with tomatoes, spinach, mushrooms, feta cheese, and Parmesan cheese; drizzle with olive oil and season with pepper.
- Bake in the preheated oven until pita breads are crisp, about 12 minutes. Cut pitas into quarters.



Please note that as of June 1st Pauline will be stepping away from the JVB team. For any questions or concerns please call Ashleigh at 262-408-5820 directly or at 262-408-2926 ext. 225.

Ashleigh's email address is <u>ashleigh.norton@adviserfocus.com</u> Please don't forget to contact or email Ashleigh- not Pauline anymore.

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